



CATAMOUNT MANAGEMENT GROUP



BERCHEM, MOSES & DEVLIN, P.C.
ATTORNEYS & COUNSELORS AT LAW

invite you to

**“Preservation of Capital and Prudent Estate Planning
in this Market Environment ”**

Did you experience large losses in your portfolio? Performance is a balancing act between participation in a rising market and preservation of capital in a declining market. We will examine strategies for investing in the current market and how to protect yourself in the future.

In addition, learn about how recent and proposed changes in federal and state tax laws could significantly affect the manner in which wealth is passed to the next generation, and how proactive and prudent estate planning can help best protect the assets you have worked hard to accumulate during your lifetime for future generations.

Speakers: **Louis Albanese**, President
 Catamount Management Group
 Shelby Wilson, Attorney
 Berchem, Moses & Devlin, P.C.

Date: **Wednesday, October 7, 2009**
Time: **5:30 — 7:00 pm**
Location: **Westport Historical Society**
 25 Avery Place
 Westport, CT 06880

Wine and Hors D’oeuvres will be served

Seating is limited, please register by contacting:
Jules Funicella
203-226-0603 or jfunicella@catmg.com